

FORM OF ACCEPTANCE AND TRANSFER FOR THE OFFER SHARES (“FORM”)

TO BE COMPLETED BY PERSONS WHO WISH TO ACCEPT THE OFFER

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND IS TO BE READ IN CONJUNCTION WITH THE OFFER DOCUMENT DATED 27 JUNE 2022 (“OFFER DOCUMENT”) ISSUED BY MERCURY SECURITIES SDN BHD ON BEHALF OF DATO’ LIM KIAN ONN.

Unless the context otherwise requires or otherwise defined in this Form, the definitions used in the Offer Document shall apply in this Form.

Pursuant to Section 14(1) of the SICDA, Bursa Securities has prescribed the Shares as securities required to be deposited into the CDS account. Therefore, all dealings in the Shares that have been deposited into the CDS account will be carried out in accordance with the SICDA and the Rules of Bursa Depository.

If you **intend** to accept the Offer, you should complete and sign this Form in accordance with the instructions contained in this Form and the Offer Document. **YOU DO NOT NEED TO TAKE ANY ACTION IF YOU DECIDE NOT TO ACCEPT THE OFFER.**

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt about the Offer.

If you have sold or transferred all your Shares, you should hand this Form and the accompanying Offer Document immediately to the person through whom you effected the sale or transfer for transmission to the purchaser or transferee.

CONDITIONAL MANDATORY TAKE-OVER OFFER

BY

DATO’ LIM KIAN ONN

(“OFFEROR”)

THROUGH



MERCURY SECURITIES SDN BHD

(Registration No. 198401000672 (113193-W))

(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

ALL THE REMAINING ORDINARY SHARES IN ECM LIBRA GROUP BERHAD NOT ALREADY HELD BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH HIM (“OFFER SHARES”) FOR A CASH OFFER PRICE OF RM0.22 PER OFFER SHARE (“OFFER”)

For Holders whose Offer Shares have been credited into your CDS account, if you wish to accept the Offer, please refer to Note 1(A) of this Form.

For Holders who have purchased the Offer Shares before the Closing Date but the Offer Shares have not been credited into your CDS account as at the Closing Date, if you wish to accept the Offer, please refer to Note 1(D) of this Form.

For Non-Resident Holders, if you wish to accept the Offer, please refer to Note 1(E) of this Form.

Acceptances of the Offer must be received by **5.00 p.m. (Malaysian time) on Monday, 18 July 2022**, being the First Closing Date, or such later date(s) as the Offeror may decide and Mercury Securities may announce, on behalf of the Offeror, at least 2 days before the closing date. Subject to the provisions of the Rules and the terms and conditions of the Offer Document, the Offeror may extend the date and time for the acceptances of the Offer beyond the First Closing Date. Notices of any such extension will be posted to you accordingly.

NOTES REGARDING THE COMPLETION AND LODGEMENT OF THIS FORM

If you are an individual, you must, except as mentioned below, personally sign this Form. If you are a corporation, you must execute this Form under your common seal, which has to be affixed and witnessed in accordance with your constitution or other applicable regulations or signed on your behalf by an authorised officer or attorney in accordance with your constitution or other applicable regulations.

Please refer to the following procedures to facilitate your completion of this Form:-

1. (A) If your Offer Shares have been credited into your CDS account

To accept the Offer, you are required to:-

- (i) complete and sign this Form;
- (ii) complete and sign the Bursa Depository Transfer of Securities Request Form (FTF010) ("**Bursa Depository Transfer Form**"), which can be obtained from your ADA/ADM, in accordance with the instructions printed on the reverse side of the Bursa Depository Transfer Form;
- (iii) complete in full the following particulars as contained in the Bursa Depository Transfer Form:-
 - (a) particulars of the securities;
 - (b) particulars of the depositor;
 - (c) particulars of the witness;
 - (d) particulars of the transferee as shown below; and
 - (e) category and approved reason for transfer as shown below.

In respect of (d) and (e) above, please complete the particulars as follows:-

CDS account no.	: 073-001-060764339
Name of transferee	: KENANGA NOMINEES (TEMPATAN) SDN BHD FOR LIM KIAN ONN
Category of transfer	: To cross (X) on category B only (change in beneficial ownership)
Reason for transfer	: To cross (X) on category B1 only (take-over offer)

- (iv) proceed to lodge the completed and signed Bursa Depository Transfer Form with your ADA/ADM for the transfer of the Offer Shares under the CDS on any Market Day prior to the Closing Date.

The transfer of securities shall be executed on the same Market Day provided that the request for transfer is submitted by 3.30 p.m. (*Malaysian time*) and in compliance with the directions and the Rules of Bursa Depository; and

(v) (a) **Submission by mail, by hand or via e-mail to the Share Registrar for the Offer**

enclose the Depositor's Copy of the Bursa Depository Transfer Form (*with the details of the transfer reference number to be issued by Bursa Depository for the transfer, as evidence that the transfer has been effected*) duly verified and acknowledged by your ADA/ADM together with this completed and signed Form and an acknowledgement of transfer issued by your ADA/ADM, and where applicable, other documents of title, grant of probate or letter of administration or the relevant contract note and despatch by ordinary mail or deliver by hand or via e-mail to the Share Registrar for the Offer, at your own risk, so as to arrive **no later than 5.00 p.m. (Malaysian time) on Monday, 18 July 2022, being the First Closing Date**, or such later date(s) if the Offer is extended in accordance with the Rules and the terms and conditions of the Offer Document as the Offeror may decide and Mercury Securities may announce, on behalf of the Offeror, at least 2 days before the closing date;

OR

(b) **Submission via TIH Online**

submit this Form electronically to the Share Registrar for the Offer's TIH Online application at <https://tiih.online> in which case you are not required to submit physical copies. Instructions on how to submit this Form electronically are stated in **Step 3A of Appendix II** of the Offer Document. This Form must be submitted electronically **no later than 5.00 p.m. (Malaysian time) on Monday, 18 July 2022, being the First Closing Date**, or such later date(s) if the Offer is extended in accordance with the Rules and the terms and conditions of the Offer Document as the Offeror may decide and Mercury Securities may announce, on behalf of the Offeror, at least 2 days before the closing date.

The details of the Share Registrar for the Offer, whose business hours are from 8.30 a.m. to 5.30 p.m. (*Malaysian time*), on Mondays to Fridays (*excluding public holidays*), are as follows:-

Tricor Investor & Issuing House Services Sdn Bhd
(Registration No. 197101000970 (11324-H))
Unit 32-01, Level 32,
Tower A, Vertical Business Suite
Avenue 3, Bangsar South
No. 8 Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

or alternatively at

Tricor Customer Service Centre
Unit G-3, Ground Floor, Vertical Podium
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

Telephone no. : +603 2783 9299
Facsimile no. : +603 2783 9222
E-mail address : is.enquiry@my.tricorglobal.com

The Share Registrar for the Offer will not issue any acknowledgement of receipt of this Form and the accompanying documents in respect of the Offer. Proof of time of postage shall not constitute proof of time of receipt by the Share Registrar for the Offer.

A return envelope is hereby enclosed for your convenience.

(B) If the Holder is away from his/her/its registered address and this Form is received by the agent of the Holder

The agent of the Holder should send this Form by the quickest means (*e.g. courier or express post*) to the Holder for execution or, if he/she/it has granted a Power of Attorney in favour of an attorney, have this Form signed by the attorney and accompanied by a statement reading "signed under Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, a copy of the Power of Attorney which should be valid in accordance with the laws of the jurisdiction in which it was created and is exercised and recognised as valid in Malaysia, should be enclosed with this Form for noting and lodged with the Share Registrar for the Offer at the address or e-mail address set out in Note 1(A) above.

The Holder should then proceed to perform the procedures set out in Note 1(A) above. No other signature is acceptable.

In the event that this Form, the Offer Document or other documentation related to the Offer are sent or transmitted to a Holder in any jurisdiction other than Malaysia, reference should be made to **Section 3 of Appendix II** of the Offer Document which shall apply equally to the Holder.

(C) If the Holder is deceased

In order to accept the Offer, the duly completed Form of Notification of Death of Depositor ("**Form of Notification**") as prescribed by the Rules of Bursa Depository must be submitted to Bursa Depository and the transfer of the Offer Shares from the CDS account of the deceased to the CDS account of the executor or administrator of the deceased's estate must be effected by Bursa Depository. This Form must be signed by the executor or administrator of the deceased's estate, named in the Form of Notification to whom the Offer Shares have been effectively transferred by Bursa Depository and who is registered as the Holder and the procedures set out in Note 1(A) shall be applicable. The grant of probate or letter of administration, should be enclosed with this Form for noting and lodged with the Share Registrar for the Offer at the address or email address set out in Note 1(A) above.

(D) If you have purchased the Offer Shares before the Closing Date but the Offer Shares have yet to be credited into your CDS account as at the Closing Date

If you have purchased the Offer Shares before the Closing Date but the Offer Shares have yet to be credited into your CDS account, you should lodge this completed and signed Form together with the relevant contract note for the Offer Shares as evidence of your beneficial ownership to the Offer Shares with the Share Registrar for the Offer at the address or e-mail address set out in Note 1(A)(v), so as to arrive no later than 5.00 p.m. (*Malaysian time*) on the Closing Date. Once the Offer Shares have been credited into your CDS account, you must perform the procedures set out in Note 1A(ii) to (v)(a) and then forward the Depositor's Copy of the Bursa Depository Transfer Form, duly verified and acknowledged by your ADA/ADM to the Share Registrar for the Offer at the address or e-mail address set out in Note 1(A) so as to arrive within 7 days from the Closing Date.

(E) If you are a Non-Resident Holder

To accept the Offer, the procedures set out below and in Note 1(A) are applicable to you. You should also refer to **Section 3 of Appendix II** of the Offer Document for further information. In particular, you should also take note of the representations and warranties and your obligations set out therein, which will be applicable to you upon acceptance of the Offer.

If you wish to accept the Offer, it is your sole responsible to satisfy yourself as to the full compliance with and full observance of the laws of the relevant jurisdiction and of Malaysia in connection with the Offer, including without limitation the following:-

- (i) receipt of cash payments in Ringgit Malaysia by you;
- (ii) repatriation of any monies by you out of Malaysia;
- (iii) obtaining any governmental, exchange control or other consents which may be required;
- (iv) compliance with the necessary formalities, including legal and regulatory requirements to be observed; and
- (v) payment of any costs relating to the transfer or other taxes or duties due in such jurisdiction of your residence.

You will be responsible for the payment of any transfer fees, taxes, duties or other requisite payments due in the relevant jurisdiction. The Offeror, the Share Registrar for the Offer and Mercury Securities shall be fully indemnified and held harmless by you for any transfer fees, taxes, duties or other requisite payments which you may be required to pay.

If you receive a copy of the Offer Document and this Form in any jurisdiction other than Malaysia, you may not:-

- (a) treat the same as constituting an invitation or offer to sell your securities or participate in the Offer;
- (b) use this Form unlawfully by contravening any relevant regulations or other legal requirements; or
- (c) use this Form if, in the relevant jurisdiction, such an invitation or offer cannot be lawfully made to you.

In such circumstances, the Offer Document and this Form are sent for information only and any use or acceptance thereof may be invalid and disregarded.

2. This Form must be completed in English or Bahasa Malaysia and submitted to the Share Registrar for the Offer at the address or e-mail address set out in Note 1(A) in its entirety. Alternatively, you can submit this Form electronically to the Share Registrar for the Offer's TIIH Online application at <https://tiih.online> in which case you are not required to submit physical copies. Instructions on how to submit this Form electronically are stated in **Step 3A of Appendix II** of the Offer Document.
3. Please type or write clearly in ink using **BLOCK LETTERS**. Forms defaced by erasures or any kind of correcting fluid may be rejected at the absolute discretion of the Offeror. Amendments must be clearly legible and should be countersigned by you.

4. You may obtain additional copies of this Form from the office of the Share Registrar for the Offer at the address set out in Note 1(A) during its business hours from 8.30 a.m. to 5.30 p.m. (*Malaysian time*) on Mondays to Fridays (*excluding public holidays*), from the Posting Date up to the Closing Date. You may also download this Form from the website of Bursa Securities at www.bursamalaysia.com.
5. Further instructions are contained in **Appendix II** of the Offer Document.
6. By completing and delivering this Form:-
 - (i) you consent to the collection, use and disclosure of your personal data by the Offeror, the Share Registrar for the Offer and Bursa Depository (the "**Authorised Persons**") for purposes of facilitating your acceptance of the Offer and the implementation of the Offer by the Offeror and in order for the Authorised Persons to comply with any applicable laws, regulations and/or guidelines;
 - (ii) you warrant that where you disclose the personal data of another person, such disclosure is in compliance with applicable law; and
 - (iii) you agree that you will indemnify the Authorised Persons in respect of any penalties, liabilities, claims, demands, losses and damages as a result of your breach of such warranty.
7. If you fail to comply with any of the terms and conditions pertaining to the acceptance of the Offer as set out in this Form and the Offer Document, the Offeror may, at his discretion, elect to consider whether or not you have accepted the Offer. The decision of the Offeror is final and binding.

Settlement of the consideration under the Offer cannot be made until all relevant documents have been properly completed, signed and lodged with the Share Registrar for the Offer, Tricor Investor & Issuing House Services Sdn Bhd, by the stipulated time and date. All documents sent to the Share Registrar for the Offer will be at your own risk.

The last day and time for the lodgement of this completed and signed Form (*together with the Depositor's Copy of the Bursa Depository Transfer Form duly verified and acknowledged by your ADA/ADM and an acknowledgement of transfer issued by your ADA/ADM and where applicable, other documents of title or the relevant contract note for the Offer Shares*) is 5.00 p.m. (*Malaysian time*) on the Closing Date, subject to Note 1(D) of this Form, if your Offer Shares have yet to be credited into your CDS account as at the Closing Date.

If Holder is an individual

If Holder is a corporation⁽⁶⁾

.....
Signature of Holder

.....
Director

.....
Director/Secretary

Notes:-

- (1) *If the Offeree declares, makes or pays a dividend or other distribution of any nature on or after the date of the Notice but prior to the Closing Date (“Distribution”) and the Holders are entitled to retain such Distribution, the Offer Price shall be reduced by an amount equivalent to the net Distribution per Offer Share which the Holders are entitled to retain.*
- (2) *Where Note 1(B) of this Form is applicable.*
- (3) *Where Note 1(C) of this Form is applicable.*
- (4) *Where Note 1(D) of this Form is applicable.*
- (5) *Delete (a) or (b) as applicable.*
- (6) *A corporation must execute this Form under its common seal, which has to be affixed and witnessed in accordance with its constitution or other applicable regulations or signed on its behalf by an authorised officer or attorney in accordance with its constitution or other applicable regulations.*

This completed and signed Form of Acceptance and Transfer, together with the Depositor’s Copy of Bursa Depository Transfer of Securities Request Form duly verified and acknowledged by your ADA/ADM and where applicable, other documents of title, grant of probate or letter of administration or the relevant contract note for the Offer Shares must be submitted to the Share Registrar for the Offer at the following address by 5.00 p.m. (Malaysian time) on or before the Closing Date:-

**Tricor Investor & Issuing House Services Sdn Bhd
(Registration No. 197101000970 (11324-H))**
Unit 32-01, Level 32,
Tower A, Vertical Business Suite
Avenue 3, Bangsar South
No. 8 Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

Or alternatively at

Tricor Customer Service Centre
Unit G-3, Ground Floor, Vertical Podium
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

Telephone : +603 2783 9299
Facsimile : +603 2783 9222
E-mail address : is.enquiry@my.tricorglobal.com

Alternatively, you can submit this Form electronically to the Share Registrar for the Offer’s TIIH Online application at <https://tiih.online> by 5.00 p.m. (Malaysian time) on or before the Closing Date, in which case you are not required to submit physical copies.

To facilitate electronic delivery of documents in the future, you are encouraged to register your e-mail address with Bursa Depository via:-

- (i) https://www.bursamalaysia.com/trade/our_products_services/central_depository_system/request_for_estatement; or
- (ii) **Bursa Anywhere application.**